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AI Daily

2026-11-13 • Cutoff 2026-11-13T08:30:00+08:00

Highlights

Gemini 4 Hydrogen launches

Flat $1.50/$7.50 input/output pricing per million tokens across a 1M context.

Google: Gemini 4 Hydrogen

H3 Image weights released

Up to 16 reference images; custom licensing limits commercial and territorial use.

MiniMax H3 Image official model card

MiniMax H3 Image community license

NVIDIA changes CEO

Huang steps down immediately; Colette Kress takes over temporarily while remaining CFO.

NVIDIA: CEO transition

01 / AI companies

2026-11-12 • New

Google launches Gemini 4 Hydrogen at $1.50 per million input tokens

Gemini 4 Hydrogen reaches AI Studio, the Gemini API, app and Search. Across its one-million-token context, pricing is $1.50 per million input tokens and $7.50 per million output tokens. Antigravity adds Orchestrator to switch between Carbon and Hydrogen within a task. Hydrogen access there requires Pro or Ultra; free app users receive automatic model selection.

Google: Gemini 4 Hydrogen

2026-11-10 • Recent

MiniMax releases H3 Image weights for generation and multi-image editing

MiniMax H3 Image unifies text-to-image and editing with up to 16 reference images in one checkpoint. Its model card describes native outputs of about 16 megapixels, with official weight files available. These are weights under a custom license: it excludes the US, UK, EU and South Korea. Hosted services or annualized revenue above $1 million require separate written authorization. Availability is not unrestricted commercial permission.

MiniMax H3 Image official model card

MiniMax H3 Image community license

2026-11-09 • 7-day watch

ElevenLabs releases Scribe v3 and Live with realtime speaker labeling

November 9 release notes confirm Scribe v3 and Scribe v3 Live in the speech-to-text API for recorded and realtime audio respectively. Live adds speaker identification and end-of-turn prediction. Live accepts up to 10,000 keyterms for specialist vocabulary. The v2 interfaces remain available, allowing teams to test their own recordings and multi-speaker conversations before migrating.

ElevenLabs: Scribe v3

ElevenLabs November 9 release notes

2026-11-09 • 7-day watch

ElevenLabs SDK 2.77.0 adds agent workflows as code

ElevenLabs Python and JavaScript SDKs 2.77.0 add a Workflow builder for conversation, tool, transfer and end steps with conditional routing. Workflows can be versioned as JSON while remaining editable visually. Teams can review configuration changes before deploying through create or update interfaces; authoring alone does not make a workflow live.

ElevenLabs November 9 release notes

2026-11-09 • 7-day watch

ChatGPT Enterprise joins AWS Marketplace with eligible commitment spending

OpenAI listed ChatGPT Enterprise on AWS Marketplace, enabling purchasing through an existing AWS billing relationship and application of eligible spending toward AWS commitments. This adds an enterprise procurement route with the same features and updates as direct purchasing. Customer eligibility and commitment treatment still need confirmation; it is distinct from buying model inference through Bedrock.

OpenAI: ChatGPT Enterprise on AWS Marketplace

02 / AI product tracker

New this issue

Gemini · Google

4 Hydrogen • 2026-11-12 • New this issue • stable

This issue: flat pricing across 1M context; free app access uses automatic selection.

Google: Gemini 4 Hydrogen

Agent Sandbox · Google Cloud

GA • 2026-11-12 • New this issue • stable

This issue: GKE isolation component GA; Agent Gateway separately remains in preview.

GKE November 12 release notes

Recently verified versions

H3 Image · MiniMax

Open weights • 2026-11-10 • Recent version • stable

Recent verified baseline: weights available under territorial and commercial restrictions.

MiniMax H3 Image official model card

MiniMax H3 Image community license

Scribe · ElevenLabs

v3 / v3 Live • 2026-11-09 • Recent version • stable

Recent verified baseline: recorded/realtime transcription APIs; v2 remains available.

ElevenLabs November 9 release notes

03 / AI chips

2026-11-10 • Recent

Sandisk introduces iNAND CL EM181 with an established e.MMC interface

Sandisk introduced the iNAND CL EM181 embedded flash drive at electronica 2026, with 64–256GB capacities for physical-AI and IoT devices such as cameras and gateways, plus data-center logging. Retaining e.MMC 5.1A helps long-lifecycle devices move to newer NAND with fewer host-design changes. The announcement establishes a product introduction and exhibition, without a realized volume-shipment figure.

Sandisk: iNAND CL EM181

04 / Embodied AI

2026-11-11 • Recent

MBZUAI releases PAN 2 to simulate scenes from textual actions

MBZUAI’ s Institute of Foundation Models released PAN 2: a language model plans timed actions, then a video diffusion model simulates subsequent scenes. The institute announced video weights and training/inference code under Apache 2.0. It offers pre-action simulation for robotics research. The institute still identifies long-term world consistency as a challenge. This is physical-reasoning and simulation research, rather than evidence of deployed robots.

MBZUAI: PAN 2 world model

05 / Infrastructure

2026-11-12 • New

GKE Agent Sandbox becomes generally available; Gateway remains a preview

Google made Agent Sandbox generally available across supported GKE versions for isolated, stateful, single-replica agent workloads, with no additional charge for the component. The same-day Agent Gateway release is a preview limited to the Rapid channel, specified versions and two US/European regions. Isolation and traffic management have different release stages; compute charges remain separate.

GKE November 12 release notes

2026-11-12 • New

Google Cloud launches Organization Policy MCP and natural-language constraints

Google Cloud announced general availability of Organization Policy MCP and Gemini-powered natural-language constraint authoring. Agents can help inspect policies, configuration drift and exemptions; administrators can draft custom rules conversationally. Gemini can also generate compliant and non-compliant test resources for dry runs before enforcement. The tools reduce authoring work; administrators still need to check constraint scope and exemptions.

Google Cloud: Organization Policy MCP and natural-language authoring

06 / Policy

2026-11-10 • Recent

Australia proposes mandatory frontier-AI evaluations and a dedicated regulator

Australia plans AI Standards legislation requiring frontier-AI companies operating locally to undergo independent evaluation, report incidents rapidly and publish safety frameworks, alongside a proposed dedicated regulator. Developers can prepare evaluation and reporting processes, but details and consultation remain pending. Proposed penalties and obligations are not yet enacted requirements.

Australia: proposed AI safety legislation

07 / Business

2026-11-12 • New

Jensen Huang resigns as NVIDIA CEO and director; Colette Kress takes interim role

NVIDIA’ s board announced Jensen Huang’ s immediate resignation as president, CEO and director. Finance chief Colette Kress becomes interim CEO while retaining her CFO and executive vice-president roles. The board is searching for a permanent successor and appointed Harvey C. Jones as chair. Customers can track delivery and roadmap disclosures through the transition; operational continuity remains the board’ s stated expectation.

NVIDIA: CEO transition

2026-11-09 • 7-day watch

Vercel reports decision models at 26% of October requests and 0.53% of estimated spend

Vercel’ s November report says decision models accounted for 26% of October AI Gateway requests but only 0.53% of spending estimated at public list prices. Nearly a third of paying teams used them. Classification, scoring and choice tasks now show measurable usage relevant to procurement. The sample covers Vercel’ s gateway only: request share is not industry market share, and estimated spend is not suppliers’ realized revenue.

Vercel: November AI Gateway usage report

08 / AI markets

AMD and Broadcom rise; NVIDIA and US storage names fall

On November 12, the US watchlist split 7 up/8 down: AMD +5.86%, Broadcom +5.54%, NVIDIA -4.34% and Sandisk -4.11%. Mainland names split 4/4, led by Cambricon +8.11%. All five Hong Kong names fell, including Alibaba -6.76%. SK hynix fell 1.80% while Samsung rose 0.97%.

The 30 names across five groups are not an industry index. Market closes are asynchronous; prices retain USD, CNY, HKD and KRW. All 30 closes and daily changes are verified without missing values. Source: limited Stock Analysis excerpts; later news is not used to explain earlier prices.

Memory

Company / ticker	Market / FX	Close	Change	Session / source
Micron / MU	US / USD	798.44	-1.59%	2026-11-12 Micron November 12 close
Sandisk / SNDK	US / USD	937.46	-4.11%	2026-11-12 Sandisk November 12 close
SK hynix / 000660	KR / KRW	1,254,000	-1.80%	2026-11-12 SK hynix November 12 close
Samsung Electronics / 005930	KR / KRW	208,000	+0.97%	2026-11-12 Samsung Electronics November 12 close
CXMT / 688825	CN / CNY	40.97	-2.61%	2026-11-12 CXMT November 12 close

Storage and components

Company / ticker	Market / FX	Close	Change	Session / source
Western Digital / WDC	US / USD	311.21	-0.67%	2026-11-12 Western Digital November 12 close
Seagate / STX	US / USD	545.14	-1.19%	2026-11-12 Seagate November 12 close
Montage Technology / 688008	CN / CNY	162.89	+0.02%	2026-11-12 Montage Technology November 12 close
GigaDevice / 603986	CN / CNY	258.85	-0.30%	2026-11-12 GigaDevice November 12 close
Longsys / 301308	CN / CNY	228.79	-1.08%	2026-11-12 Longsys November 12 close
BIWIN / 688525	CN / CNY	141.10	+1.49%	2026-11-12 BIWIN November 12 close

Compute and manufacturing

Company / ticker	Market / FX	Close	Change	Session / source
Broadcom / AVGO	US / USD	364.36	+5.54%	2026-11-12 Broadcom November 12 close
TSMC ADR / TSM	US / USD	405.49	-1.90%	2026-11-12 TSMC ADR November 12 close
NVIDIA / NVDA	US / USD	166.19	-4.34%	2026-11-12 NVIDIA November 12 close
AMD / AMD	US / USD	585.30	+5.86%	2026-11-12 AMD November 12 close
Intel / INTC	US / USD	61.20	-2.08%	2026-11-12 Intel November 12 close
Cambricon / 688256	CN / CNY	973.00	+8.11%	2026-11-12 Cambricon November 12 close
Hygon / 688041	CN / CNY	202.37	+3.07%	2026-11-12 Hygon November 12 close
SMIC / 00981	HK / HKD	48.74	-0.53%	2026-11-12 SMIC November 12 close

Networking, power and cooling

Company / ticker	Market / FX	Close	Change	Session / source
Arista Networks / ANET	US / USD	206.63	+5.06%	2026-11-12 Arista Networks November 12 close
Vertiv / VRT	US / USD	209.64	+1.52%	2026-11-12 Vertiv November 12 close

Platforms and applications

Company / ticker	Market / FX	Close	Change	Session / source
Microsoft / MSFT	US / USD	523.00	+0.36%	2026-11-12 Microsoft November 12 close
Alphabet / GOOGL	US / USD	298.70	+1.79%	2026-11-12 Alphabet November 12 close
Meta / META	US / USD	623.61	-0.82%	2026-11-12 Meta November 12 close
Amazon / AMZN	US / USD	267.44	+0.48%	2026-11-12 Amazon November 12 close
iFlytek / 002230	CN / CNY	37.29	-2.20%	2026-11-12 iFlytek November 12 close
Baidu / 09888	HK / HKD	76.80	-2.29%	2026-11-12 Baidu November 12 close
Alibaba / 09988	HK / HKD	93.80	-6.76%	2026-11-12 Alibaba November 12 close
Tencent / 00700	HK / HKD	398.80	-2.64%	2026-11-12 Tencent November 12 close
SenseTime / 00020	HK / HKD	1.11	-4.33%	2026-11-12 SenseTime November 12 close

Next milestones include NVIDIA’s permanent successor, Australian AI legislative details and migration validation on actual workloads.