FOR YOU / DAILY

AI Daily

2026-11-11 • Cutoff 2026-11-11T08:30:00+08:00

Highlights

Carbon expands access with introductory API pricing

Paid API and Ultra users gain access; introductory input/output pricing is $2/$10 per million tokens.

Google: Gemini 4 Carbon availability

Google: Carbon developer access

LongCat-2.5 weights released under MIT

Meituan adds downloadable weights: 1.6 trillion total and 48 billion active parameters.

Meituan: LongCat-2.5 open weights

LongCat-2.5 model card and weights

TSMC approves roughly $40.9 billion in appropriations

Covers processes, packaging, fabs and R&D; separate AI-company investments are capped at $500 million each.

TSMC November 10 board resolutions

01 / AI companies

2026-11-10 • New

Google opens Gemini 4 Carbon to paying developers and Ultra users

Google expanded Carbon beyond its earlier specialist program to paid APIs, enterprises and Google AI Ultra users. Public-model API input/output pricing is temporarily $2/$10 per million tokens, rising to $4/$20 after the introductory period ends November 30. Developers can use AI Studio and Android Studio access paths; the Fairwind cyber-defense program still requires an application. Antigravity’ s accompanying /swarm multi-agent feature remains a preview, distinct from model availability.

Google: Gemini 4 Carbon availability

Google: Carbon developer access

2026-11-10 • New

Meituan releases LongCat-2.5 weights under MIT

Following the November 2 model announcement, Meituan released LongCat-2.5 weights on November 10 under MIT. The MoE model has 1.6 trillion total and 48 billion active parameters, with a one-million-token context window. The new development is downloadable weights for deployment. Meituan describes W4A4 four-bit inference and domestic-accelerator optimization; memory, throughput and quality still need configuration-specific validation rather than assuming company benchmarks are independent tests.

Meituan: LongCat-2.5 open weights

LongCat-2.5 model card and weights

2026-11-09 • Recent

Meta launches Muse Ember with input pricing from $0.10 per million tokens

Meta made Muse Ember available in Muse Code and Meta Model API as muse-ember-1.0. It supports a one-million-token context window. Input/output pricing is $0.10/$0.50 per million tokens for prompts up to 200,000 tokens, and $0.30/$1.50 for longer prompts. The small model targets agent subtasks such as tool use and extraction, adding a lower-priced option for multi-model workflows. This is a hosted release; a lower token price does not guarantee a lower total cost for every task.

Meta: Muse Ember

2026-11-09 • Recent

LG opens free API testing for K-EXAONE 2.5

LG AI Research introduced the K-EXAONE 2.5 technical validation model, offering free API testing for developers, startups and enterprise research, with further work on coding and agent tasks. Teams can evaluate their own tasks and integration workflows. Reported evaluations are company-provided; technical-validation access does not establish a production service guarantee or unrestricted commercial-use permission.

LG: K-EXAONE 2.5 technical validation model

2026-11-10 • New

Google extends Gemini Intelligence to Pixel 10

Google’s November Pixel Drop starts a phased Gemini Intelligence rollout to the Pixel 10 family, including voice-input refinement and multi-step tasks. Gemini multi-step tasks also expand to Japan, the UK and India. Existing phones gain agent capabilities through software updates. Delivery continues over several weeks and depends on device and region; features described as forthcoming are not treated as already available.

Google: November Pixel Drop

2026-11-10 • New

Google and Artificial Analysis introduce a 200-task multimodal work benchmark

Google and Artificial Analysis introduced MKA, using 200 tasks spanning ten industries and 83 occupations to evaluate knowledge work involving documents, charts and other multimodal materials. A shared toolset and execution harness assess both factual accuracy and presentation, adding a deliverable-oriented comparison for model selection. Results remain specific to these tasks and conditions; they do not establish replacement of the occupations represented.

Google and Artificial Analysis: MKA benchmark

02 / AI product tracker

New this issue

Gemini Carbon · Google

4 • 2026-11-10 • New this issue • stable

This issue: broader paid API and Ultra access; /swarm is a separate preview.

Google: Gemini 4 Carbon availability

Google: Carbon developer access

LongCat · Meituan

2.5 • 2026-11-10 • New this issue • stable

This issue: weights released under MIT; distinct from the November 2 model announcement.

Meituan: LongCat-2.5 open weights

LongCat-2.5 model card and weights

Recently verified versions

Muse Ember · Meta

1.0 • 2026-11-09 • Recent version • stable

Recent verified baseline: hosted through Muse Code and the API as muse-ember-1.0.

Meta: Muse Ember

03 / AI chips

2026-11-10 • New

TSMC board approves $40.9267 billion in capital appropriations

TSMC’s board approved approximately $40.9267 billion in capital appropriations for advanced nodes, packaging, mature and specialty capacity, fab facilities and 2027 R&D-related spending. It separately approved investments of up to $500 million each in Anthropic and OpenAI. The resolutions authorize capacity and R&D investment; they are neither annual capex guidance nor money already spent. The equity investments are approved ceilings, not completed transactions.

TSMC November 10 board resolutions

04 / Embodied AI

2026-11-09 • Recent

NVIDIA presents GR00T 2 for joint action and future-video prediction

At CoRL, NVIDIA presented the GR00T 2 world-action model, combining future-video prediction with robot control and demonstrating research on transferring tasks from human-action videos to physical robots. The approach aims to reduce task-by-task teleoperation data collection. Current evidence consists of research experiments and demonstrations, not general-purpose robot deliveries. The research page schedules code availability for December, so reproducibility materials are still pending.

NVIDIA: CoRL robotics and simulation developments

GR00T 2 research and code plans

05 / Infrastructure

2026-11-10 • New

EIA forecasts US generation growth of 2.7% in 2026 and 1.2% in 2027

In its November outlook, EIA forecasts US electric-power-sector generation of almost 4.39 trillion kWh in 2026, up 2.7%, followed by 1.2% growth in 2027. It identifies commercial demand and summer cooling as 2026 drivers. This updates the power-supply context for data-center expansion, but the figures cover the whole sector and cannot all be attributed to AI. Model inputs were finalized November 5; the forecast does not specifically incorporate later market events and is not installed-capacity data.

EIA: November 2026 Short-Term Energy Outlook

06 / Policy

2026-11-09 • Recent

US Senate advances energy-permitting reform by 73–25

The US Senate advanced the BAAJA permitting package by 73 votes to 25. The committee says it addresses environmental-review and energy laws and includes provisions intended to make prospective data centers bear their own power-related costs. Data-center developers need to track the final permitting and cost-allocation provisions. This is a procedural advance; amendments, final votes and subsequent legislative steps remain pending, so it does not establish new rules already in force.

US Senate committee: permitting bill advances

07 / Business

2026-11-10 • New

CoreWeave reports $3.661 billion Q3 revenue and a $709 million net loss

CoreWeave reported Q3 revenue of $3.661 billion versus $1.365 billion a year earlier, operating income of $207 million and a net loss of $709 million. Its quarter-end revenue-backlog metric reached $132.5 billion. The results show both cloud-compute demand growth and financing pressure. Backlog includes remaining performance obligations and other committed amounts; revenue recognition still depends on delivery and service availability, so it cannot be added to realized quarterly revenue.

CoreWeave third-quarter results

2026-11-10 • New

Oura agrees to buy Counsel Health for physician-supervised AI care

Oura signed a definitive agreement to acquire Counsel Health, building on their existing partnership to integrate physician-supervised AI care. The company expects closing near year-end. The service connects continuous wearable context with clinical care. Physicians need user permission to access Oura data, and licensed doctors retain responsibility for diagnosis and prescriptions. The deal is signed, while fuller app integration remains forthcoming.

Oura agrees to acquire Counsel Health

08 / AI markets

Most US watchlist names fall; mainland and Korean names mostly rise

On November 10, the US watchlist had 4 gainers and 10 decliners, with Meta’s change unavailable: NVIDIA fell 5.47% and Broadcom rose 3.91%. Mainland names split 6 up/2 down, led by BIWIN at +3.66%; Hong Kong split 3 up/2 down. SK hynix rose 6.69% and Samsung Electronics 4.74%.

These 30 companies across five groups are not an industry index, and market closes are asynchronous. USD, CNY, HKD and KRW are retained. All 30 closing prices are verified; Meta’s daily change is blank. Source: limited Stock Analysis excerpts. Price moves are described without attributing them to later news.

Memory

Company / ticker	Market / FX	Close	Change	Session / source
Micron / MU	US / USD	725.11	-1.10%	2026-11-10 Micron November 10 close
Sandisk / SNDK	US / USD	859.99	-2.99%	2026-11-10 Sandisk November 10 close
SK hynix / 000660	KR / KRW	1,212,000	+6.69%	2026-11-10 SK hynix November 10 close
Samsung Electronics / 005930	KR / KRW	198,900	+4.74%	2026-11-10 Samsung Electronics November 10 close
CXMT / 688825	CN / CNY	40.45	+1.15%	2026-11-10 CXMT November 10 close

Storage and components

Company / ticker	Market / FX	Close	Change	Session / source
Western Digital / WDC	US / USD	289.20	-0.20%	2026-11-10 Western Digital November 10 close
Seagate / STX	US / USD	501.62	-0.89%	2026-11-10 Seagate November 10 close
Montage Technology / 688008	CN / CNY	154.80	+3.43%	2026-11-10 Montage Technology November 10 close
GigaDevice / 603986	CN / CNY	244.57	+2.58%	2026-11-10 GigaDevice November 10 close
Longsys / 301308	CN / CNY	220.93	+2.49%	2026-11-10 Longsys November 10 close
BIWIN / 688525	CN / CNY	130.00	+3.66%	2026-11-10 BIWIN November 10 close

Compute and manufacturing

Company / ticker	Market / FX	Close	Change	Session / source
Broadcom / AVGO	US / USD	331.98	+3.91%	2026-11-10 Broadcom November 10 close
TSMC ADR / TSM	US / USD	396.48	+2.02%	2026-11-10 TSMC ADR November 10 close
NVIDIA / NVDA	US / USD	168.89	-5.47%	2026-11-10 NVIDIA November 10 close
AMD / AMD	US / USD	515.21	+1.30%	2026-11-10 AMD November 10 close
Intel / INTC	US / USD	58.13	-2.09%	2026-11-10 Intel November 10 close
Cambricon / 688256	CN / CNY	838.00	-1.55%	2026-11-10 Cambricon November 10 close
Hygon / 688041	CN / CNY	190.00	-0.98%	2026-11-10 Hygon November 10 close
SMIC / 00981	HK / HKD	47.24	+2.61%	2026-11-10 SMIC November 10 close

Networking, power and cooling

Company / ticker	Market / FX	Close	Change	Session / source
Arista Networks / ANET	US / USD	185.02	-0.62%	2026-11-10 Arista Networks November 10 close
Vertiv / VRT	US / USD	194.22	-3.12%	2026-11-10 Vertiv November 10 close

Platforms and applications

Company / ticker	Market / FX	Close	Change	Session / source
Microsoft / MSFT	US / USD	533.16	-2.20%	2026-11-10 Microsoft November 10 close
Alphabet / GOOGL	US / USD	287.38	-0.27%	2026-11-10 Alphabet November 10 close
Meta / META	US / USD	641.39	—	2026-11-10 Meta November 10 close
Amazon / AMZN	US / USD	270.87	+1.48%	2026-11-10 Amazon November 10 close
iFlytek / 002230	CN / CNY	38.53	+1.50%	2026-11-10 iFlytek November 10 close
Baidu / 09888	HK / HKD	79.70	+1.53%	2026-11-10 Baidu November 10 close
Alibaba / 09988	HK / HKD	101.60	-2.87%	2026-11-10 Alibaba November 10 close
Tencent / 00700	HK / HKD	417.80	-0.14%	2026-11-10 Tencent November 10 close
SenseTime / 00020	HK / HKD	1.17	+2.18%	2026-11-10 SenseTime November 10 close

Next, watch Carbon’s introductory-price expiry, GR00T 2 code release, the Oura acquisition closing and the final US permitting-bill provisions.