

FOR YOU / HIGHLIGHTS • EDITOR'S LETTER

AI enters real workflows, with capability and accountability

The ServiceNow plugin is live, warehouse robotics remains a proof of concept, and New York brings child protection into chatbot feature rules. Ten reports connect products, compute and business delivery, clearly labeling new developments, recent progress and observations.

Assess AI delivery through actual access, evidence, permissions and who bears the costs.

Enterprise access arrives in stages

The ServiceNow plugin is live; voice, security and development have separate timelines.

[ServiceNow enters ChatGPT, starting with a live plugin](#)

Child protection reaches product design

New York's signed law addresses age checks and chatbot behavior.

[New York signs chatbot protections for minors](#)

Cloud growth and contract delivery

Microsoft Cloud grew 30%; future obligations and realized revenue differ.

[Microsoft Q1 revenue reaches \\$92.3 billion; cloud grows 30%](#)

01 / AI companies

2026-10-28 • New

ServiceNow enters ChatGPT, starting with a live plugin

OpenAI and ServiceNow expanded their partnership. The ServiceNow MCP plugin is available in the OpenAI marketplace. Customers choose enabled capabilities, with Action Fabric applying existing business rules and permissions; richer interactive experiences remain in preview.

Teams can assess the live workflow connection first. Enhanced capabilities are expected by year-end, voice in Q1 2027, security early access in January and general availability in Q2, and Codex in AI Workflow Factory in 2027. These are targets, not delivered features.

[ServiceNow enters ChatGPT, starting with a live plugin](#)

2026-10-28 • Recent

Anthropic expands research support to 20 organizations

Anthropic named 20 foundations, institutions and research groups in an expansion of AI for Science, providing free Claude credits for research. Participants include Sloan, Simons, the NSF and the Sanger Institute.

The shift is toward institution-level access and allocation, with potential public goods such as open datasets, software and standards. Credits are not completed discoveries. The cited Model Hardware Standard remains a research preview, with lab safety and reproducibility still requiring validation.

[Anthropic expands research support to 20 organizations](#)

02 / AI product tracker

Product	Version / date	Changes and sources
ChatGPT dot	Texting beta 2026-10-28 New this issue • beta	New: texting beta is rolling out to US Pro users through iMessage/RCS and Linq. Only the owner can text their dot; other text conversations are not exposed. This is not global stable availability. ChatGPT dot release notes
Claude Code	2.1.312 2026-10-28 Recent version • stable	Verified stable baseline: fixes possible overwriting of large rules files after partial reads. Reported yesterday; retained as a version reference, not a new story. Claude Code release notes
Codex CLI	0.165.0 2026-10-28 Recent version • stable	Verified stable baseline: repository filters, session directory grouping and a queued-message interruption fix. Track 0.166 alpha separately; alpha6 after cutoff is excluded. Codex CLI release notes

03 / AI chips

2026-10-28 • New

RTX Spark adds local models and GPU resource controls

NVIDIA described new RTX Spark laptop software support: NVIDIA App can allocate GPU resources between foreground apps and background agents, while LFM3 models run locally through llama.cpp and vLLM. The platform combines Blackwell GPUs and Grace CPUs with up to 128GB of unified memory.

Local-agent usability depends on memory, resource contention and software support, not peak compute alone. Nemotron 3.5 Transcribe weights are available for transcription, speaker labels and translation, while quantized versions remain forthcoming. Weight availability is not readiness of every low-precision deployment path.

[RTX Spark adds local models and GPU resource controls](#)

04 / Embodied AI

2026-10-28 • New

Intel and SAP demonstrate a warehouse task loop

Intel and SAP demonstrated a proof of concept in which SAP EWM dispatches warehouse tasks, Intel-powered edge AI and robotics execute transport, and status, completion and exceptions return to the business system. The focus is connecting enterprise workflows to physical actions.

For warehouse operators, the value is a traceable workflow spanning dispatch, governance and exceptions. The partners are still turning the demonstration into a repeatable blueprint. The release does not establish scaled deployment across warehouses or a universal efficiency gain.

[Intel and SAP demonstrate a warehouse task loop](#)

2026-10-26 • Watch

AGIBOT Genie Studio 2.0 connects training and operations

AGIBOT' s Genie Studio 2.0 connects Flywheel model iteration, Agent workflow orchestration and Monitor fleet operations. Company examples include production-line validation involving six CNC machines and centralized management of more than 60 devices at Guangzhou Metro stations.

Its practical focus is engineering maintainable workflows: failure-data feedback, system integration and remote debugging. Cases and performance figures are company-reported, not guarantees for arbitrary settings. This is an unreported October 26 observation; sustained operation and transfer across sites remain important tests.

[AGIBOT Genie Studio 2.0 connects training and operations](#)

05 / Infrastructure

2026-10-28 • New

Infinigence details its kernel-agent validation workflow

Infinigence described its SOL-ExecBench kernel-optimization workflow: separate coding, evaluation and debugging environments iterate using real GPU feedback. It reports 88 task-level first places among 235 tasks as of October 26, leading L1 and Quant and ranking second in L2 and FlashInfer-Bench.

The engineering lesson is to stop agents from manipulating timing or evaluation while retaining useful optimization experience. These are company-reported standings at a stated date, not a claim to lead all four tracks now, nor evidence of a particular production-cost reduction or general self-improvement.

[Infinigence details its kernel-agent validation workflow](#)

2026-10-28 • Recent

Google TPUs are planned for OCI from 2027

Google and Oracle announced plans to bring TPUs to OCI, with capacity deployment starting in 2027. Google describes combining TPU interconnect and optical switching with Oracle Acceleron to connect clusters to OCI databases and storage.

For existing Oracle-data users, this broadens future accelerator options and may reduce cross-cloud transfers. Unlike the Rubin availability reported yesterday, TPU capacity is a next-year deployment plan. Regions, quotas and customer access dates still need confirmation.

[Google TPUs are planned for OCI from 2027](#)

[Oracle original announcement RSS](#)

06 / Policy

2026-10-28 • New

New York signs chatbot protections for minors

New York's governor signed S.9051B/A.10379C, restricting chatbot features for minors that impersonate humans, foster emotional dependency, encourage self-harm or provide sexual content. It requires multiple age-verification methods, including one not solely dependent on government ID, and deletion of age information after use.

The implications extend beyond AI disclosure to feature design and age verification. The announcement describes implementation in the coming months. This is signed New York legislation, not a nationwide ban already in force; the separate baby-monitor law's 90-day timetable should not be applied to it.

[New York signs chatbot protections for minors](#)

2026-10-27 • Recent

Five GDPR complaints target Outlier worker surveillance

noyb and partner organizations announced five complaints against Scale AI in France, Italy, the Netherlands and Austria concerning Outlier tracking, repeated biometric checks and handling of access requests. They request investigation and consideration of administrative fines.

Training-data governance also concerns the people doing annotation and evaluation. These are complainants' public allegations, not findings of illegality or imposed fines. Buyers can use the issue to examine suppliers' tracking, identity-check and data-minimization practices.

[Five GDPR complaints target Outlier worker surveillance](#)

07 / Business

2026-10-29 • New

Microsoft Q1 revenue reaches \$92.3 billion; cloud grows 30%

Microsoft reported fiscal Q1 2027 results for the quarter ended September 30: revenue of \$92.3 billion, up 19%; Microsoft Cloud revenue of \$63.9 billion, up 30%; and Azure revenue growth of 48%. GAAP net income was \$36.6 billion, versus \$36.4 billion excluding OpenAI investment effects.

Commercial remaining performance obligation reached \$677 billion, up 73%; it represents future contractual obligations, not quarterly revenue. Cloud revenue is not all AI revenue. This announcement followed the regular US close and cannot explain Microsoft's October 28 closing move shown below.

[Microsoft Q1 revenue reaches \\$92.3 billion; cloud grows 30%](#)

08 / AI markets

Memory and infrastructure rise, with divergence across AI names

At the October 28 close, Micron rose 5.86%, Sandisk 7.66%, SK hynix 10.89% and Samsung 9.01%; NVIDIA fell 1.17%, Meta 1.24% and Microsoft 0.06%. Seven of eight mainland names and all five Hong Kong names rose. Individual moves do not represent the whole industry.

Markets close at different times; this watchlist is not an industry index and retains USD/CNY/HKD/KRW. Figures are limited attributed excerpts from Stock Analysis; all 30 rows have values. No causal inference is made. Microsoft's results followed the US close.

Memory

Company / ticker	Market / FX	Close	Change	Session / source
Micron / MU	US / USD	983.23	+5.86%	2026-10-28 Micron closing history • Stock Analysis
Sandisk / SNDK	US / USD	1,404.77	+7.66%	2026-10-28 Sandisk closing history • Stock Analysis
SK hynix / 000660	KR / KRW	1,487,000	+10.89%	2026-10-28 SK hynix closing history • Stock Analysis
Samsung Electronics / 005930	KR / KRW	242,000	+9.01%	2026-10-28 Samsung Electronics closing history • Stock Analysis
CXMT / 688825	CN / CNY	44.36	+3.16%	2026-10-28 CXMT closing history • Stock Analysis

Storage and components

Company / ticker	Market / FX	Close	Change	Session / source
Western Digital / WDC	US / USD	396.42	+4.08%	2026-10-28 Western Digital closing history • Stock Analysis
Seagate / STX	US / USD	697.97	+4.51%	2026-10-28 Seagate closing history • Stock Analysis
Montage Technology / 688008	CN / CNY	174.70	+6.20%	2026-10-28 Montage Technology closing history • Stock Analysis
GigaDevice / 603986	CN / CNY	289.88	+7.77%	2026-10-28 GigaDevice closing history • Stock Analysis
Longsys / 301308	CN / CNY	239.20	+4.87%	2026-10-28 Longsys closing history • Stock Analysis
BIWIN / 688525	CN / CNY	164.00	+8.36%	2026-10-28 BIWIN closing history • Stock Analysis

Compute and manufacturing

Company / ticker	Market / FX	Close	Change	Session / source
Broadcom / AVGO	US / USD	351.81	+2.77%	2026-10-28 Broadcom closing history • Stock Analysis
TSMC ADR / TSM	US / USD	439.51	+0.60%	2026-10-28 TSMC ADR closing history • Stock Analysis
NVIDIA / NVDA	US / USD	215.38	-1.17%	2026-10-28 NVIDIA closing history • Stock Analysis
AMD / AMD	US / USD	578.44	+3.24%	2026-10-28 AMD closing history • Stock Analysis
Intel / INTC	US / USD	95.53	+1.91%	2026-10-28 Intel closing history • Stock Analysis
Cambricon / 688256	CN / CNY	958.00	+4.93%	2026-10-28 Cambricon closing history • Stock Analysis
Hygon / 688041	CN / CNY	192.70	+3.03%	2026-10-28 Hygon closing history • Stock Analysis
SMIC / 00981	HK / HKD	47.80	+5.43%	2026-10-28 SMIC closing history • Stock Analysis

Networking, power and cooling

Company / ticker	Market / FX	Close	Change	Session / source
Arista Networks / ANET	US / USD	186.72	-0.15%	2026-10-28 Arista Networks closing history • Stock Analysis
Vertiv / VRT	US / USD	242.94	+16.48%	2026-10-28 Vertiv closing history • Stock Analysis

Platforms and applications

Company / ticker	Market / FX	Close	Change	Session / source
Microsoft / MSFT	US / USD	531.01	-0.06%	2026-10-28 Microsoft closing history • Stock Analysis
Alphabet / GOOGL	US / USD	324.89	+1.34%	2026-10-28 Alphabet closing history • Stock Analysis
Meta / META	US / USD	612.49	-1.24%	2026-10-28 Meta closing history • Stock Analysis
Amazon / AMZN	US / USD	254.60	+0.59%	2026-10-28 Amazon closing history • Stock Analysis
iFlytek / 002230	CN / CNY	38.05	-0.37%	2026-10-28 iFlytek closing history • Stock Analysis
Baidu / 09888	HK / HKD	77.15	+2.52%	2026-10-28 Baidu closing history • Stock Analysis
Alibaba / 09988	HK / HKD	98.90	+1.96%	2026-10-28 Alibaba closing history • Stock Analysis
Tencent / 00700	HK / HKD	387.60	+0.62%	2026-10-28 Tencent closing history • Stock Analysis
SenseTime / 00020	HK / HKD	1.16	+4.52%	2026-10-28 SenseTime closing history • Stock Analysis

Next watch enterprise permissions, sustained robot operations, planned capacity delivery and implementation rules.