

FOR YOU / HIGHLIGHTS • EDITOR'S LETTER

AI's next step: lower costs, longer delivery chains

Terra lowers the price of visual and computer work, GXO expands its humanoid partnership, and Anthropic moves toward public markets alongside large-scale compute financing. Eight stories examine how new capabilities become sustainable services.

Model prices can be compared now; robotics, data governance and compute financing each have their own delivery timetable.

Computer work at a lower price

Terra is available; real task cost still depends on success and retries.

[OpenAI: GPT-6.1 Terra](#)

[OpenAI: Terra system-card publication date](#)

More robot sites, delivery next year

GXO plans two more sites; prior experience does not replace site acceptance.

[Agility: GXO expands Digit deployment partnership](#)

Compute commitments meet financing

The \$63 billion transaction funds future delivery through equipment leasing.

[Bank of America: \\$63 billion compute financing structure](#)

01 / AI companies

2026-10-26 • New

GPT-6.1 Terra brings lower-priced visual and computer work

OpenAI released GPT-6.1 Terra for image analysis, computer use and everyday professional work in ChatGPT Work, Codex and the API. Standard API prices are \$1 per million input tokens and \$5 per million output tokens, 50% below GPT-5.6 Terra.

Routine workflows gain a cheaper candidate, but lower token prices do not guarantee lower task costs. Completion rates and retries matter. Performance evaluations are vendor results; complex coding and deep research require separate comparisons.

[OpenAI: GPT-6.1 Terra](#)

[OpenAI: Terra system-card publication date](#)

2026-10-25 • Recent

Sophon Agent 1.0 enters community testing

Infinigence and Three-Body Universe launched Sophon Agent 1.0 on October 25 and detailed its engineering on October 26: separate character expression, knowledge retrieval and checking, plus cross-session memory. Testing is limited to core fan communities, with wider access planned.

For IP owners, the useful idea is turning character consistency into configurable, testable criteria. Access remains limited; infrastructure optimization claims do not establish this product's user experience or commercial returns.

[Infinigence: Sophon Agent 1.0](#)

02 / AI product tracker

Product	Version / date	Changes and sources
GPT-6.1 Terra	6.1 Terra 2026-10-26 New this issue • stable	New release: visual understanding, computer use and writing; available in Work, Codex and the API. The source provides a date, not an exact launch time. OpenAI: GPT-6.1 Terra OpenAI: Terra system-card publication date
Claude Code	2.1.311 2026-10-27 New this issue • stable	New stable release: idle controls for self-hosted runners and fixes for startup freezes, interruption during MCP reads and downloads, and context compaction. Claude Code 2.1.311 stable release
Codex	0.164.0 2026-10-23 Recent version • stable	Recent verified stable baseline: prompt presets, enterprise MCP authorization and compaction recovery. The 0.165 alpha is not a stable upgrade. Codex 0.164.0 stable release

03 / AI chips

2026-10-20 • Seven-day watch

AMD and Intel align x86 PyTorch optimizations around oneDNN

The companies aligned on oneDNN as the common open-source x86 acceleration library for PyTorch. AMD is integrating ZenDNN optimizations and joined the UXL Foundation as a Steering Member. The collaboration was announced October 20.

Cross-vendor CPU deployments may need fewer separate optimization paths, subject to framework and workload testing. Support for future AI Compute Extensions remains planned; it does not mean the instructions are available on every CPU or stable package.

[Intel: Unified PyTorch optimization with AMD](#)

[Intel news dates](#)

04 / Embodied AI

2026-10-26 • New

GXO plans Digit deployments at two more warehouses in early 2027

GXO and Agility expanded their partnership to bring Digit to e-commerce fulfillment operations in Statesville, North Carolina, and Lebanon, Tennessee. Digit 4 deployments are expected in early 2027, with migration to Digit 5 after commercial availability.

An existing customer's expansion is closer to sustained operations than a one-off demonstration, but the new sites are not yet delivered. The companies report over 100,000 totes moved at the existing Georgia operation; throughput, safety and maintenance at new stations remain to be tested.

[Agility: GXO expands Digit deployment partnership](#)

05 / Infrastructure

2026-10-26 • New

Oracle adds business semantics to its lakehouse roadmap

Oracle announced Autonomous AI Lakehouse updates spanning business semantics, an AI data catalog, Iceberg support and multidimensional simulations. The semantic layer and related agentic catalog capabilities are due within the next 12 months.

Shared definitions of revenue or inventory can make database access more useful for agents. Adoption requires checking availability, permissions and data quality for each feature; the roadmap is not a blanket launch today.

[Oracle: New Autonomous AI Lakehouse capabilities](#)

06 / Policy

2026-10-21 • Seven-day watch

AI product-safety and dataset drafts seek comments by November 20

CECC published three AI-related group-standard drafts covering generative-AI product safety and compliance, annotation platforms and multimodal datasets. The notice appeared October 26, but specifies a consultation period from October 21 to November 20.

Affected teams can review product and data workflows and submit feedback. These are industry group-standard consultations, not effective laws or final standards. This issue treats the October 21 start as a dated seven-day watch item.

[CECC: AI group-standard consultation](#)

07 / Business

2026-10-26 • New

Anthropic files S-1 and proposes the ANT ticker

Anthropic filed an S-1 registration statement for an initial public offering, proposing to list on the Nasdaq Global Select Market as ANT. The share count and price range remain undetermined.

The company has entered the public-offering application process, creating a basis for closer scrutiny of operations and governance. Registration is not yet effective; this is not a completed listing or fundraise, and the proposed ticker is not included in listed-share quotes.

[Anthropic: S-1 filing](#)

[Anthropic news dates](#)

2026-10-27 • New

A \$63 billion compute-financing structure targets 2027 deliveries

Bank of America, Blackstone, Citi and Morgan Stanley announced a \$63 billion transaction using an SPV to buy Broadcom XPU's and networking for lease to Anthropic. Deliveries are expected from 2027. Financing has different debt priorities, with partial residual-value support from Broadcom.

Large compute commitments increasingly combine equipment, leasing and credit structures. This is not a \$63 billion Anthropic equity round or already-operating capacity; construction, supply and demand still affect delivery.

[Bank of America: \\$63 billion compute financing structure](#)

08 / AI markets

Storage diverges: US names rise, Asian names decline

At the October 26 closes, 18 of 30 companies rose and 12 fell. Micron gained 2.98%, Sandisk 1.42%, Western Digital 3.63% and Seagate 2.18%; CXMT fell 0.44%, SK hynix 0.16% and Samsung 1.16%.

Closes are not simultaneous and this watchlist is not an industry index. Original USD/CNY/HKD/KRW are retained. Only verified regular closes are compared; no price cause is inferred. The \$63 billion financing announcement came after the US close and is not used to explain those prices. Limited, attributed one-day excerpts from Stock Analysis.

Memory

Company / ticker	Market / FX	Close	Change	Session / source
Micron / MU	US / USD	903.70	+2.98%	2026-10-26 Stock Analysis • MU
Sandisk / SNDK	US / USD	1,255.58	+1.42%	2026-10-26 Stock Analysis • SNDK
SK hynix / 000660	KR / KRW	1,275,000	-0.16%	2026-10-26 Stock Analysis • 000660
Samsung Electronics / 005930	KR / KRW	213,000	-1.16%	2026-10-26 Stock Analysis • 005930
CXMT / 688825	CN / CNY	42.66	-0.44%	2026-10-26 Stock Analysis • 688825

Storage and components

Company / ticker	Market / FX	Close	Change	Session / source
Western Digital / WDC	US / USD	356.13	+3.63%	2026-10-26 Stock Analysis • WDC
Seagate / STX	US / USD	644.21	+2.18%	2026-10-26 Stock Analysis • STX
Montage Technology / 688008	CN / CNY	167.48	-6.96%	2026-10-26 Stock Analysis • 688008
GigaDevice / 603986	CN / CNY	276.45	-5.33%	2026-10-26 Stock Analysis • 603986
Longsys / 301308	CN / CNY	233.20	-4.69%	2026-10-26 Stock Analysis • 301308
BIWIN / 688525	CN / CNY	157.09	-4.78%	2026-10-26 Stock Analysis • 688525

Compute and manufacturing

Company / ticker	Market / FX	Close	Change	Session / source
Broadcom / AVGO	US / USD	329.17	+2.33%	2026-10-26 Stock Analysis • AVGO
TSMC ADR / TSM	US / USD	424.37	+1.40%	2026-10-26 Stock Analysis • TSM
NVIDIA / NVDA	US / USD	216.00	+2.39%	2026-10-26 Stock Analysis • NVDA
AMD / AMD	US / USD	531.28	+2.80%	2026-10-26 Stock Analysis • AMD
Intel / INTC	US / USD	90.47	+4.04%	2026-10-26 Stock Analysis • INTC
Cambricon / 688256	CN / CNY	968.00	+3.84%	2026-10-26 Stock Analysis • 688256
Hygon / 688041	CN / CNY	196.11	-2.48%	2026-10-26 Stock Analysis • 688041
SMIC / 00981	HK / HKD	45.92	-2.42%	2026-10-26 Stock Analysis • 00981

Networking, power and cooling

Company / ticker	Market / FX	Close	Change	Session / source
Arista Networks / ANET	US / USD	177.24	+2.83%	2026-10-26 Stock Analysis • ANET
Vertiv / VRT	US / USD	199.78	+2.81%	2026-10-26 Stock Analysis • VRT

Platforms and applications

Company / ticker	Market / FX	Close	Change	Session / source
Microsoft / MSFT	US / USD	532.60	+1.54%	2026-10-26 Stock Analysis • MSFT
Alphabet / GOOGL	US / USD	316.80	-1.06%	2026-10-26 Stock Analysis • GOOGL
Meta / META	US / USD	630.56	-1.88%	2026-10-26 Stock Analysis • META
Amazon / AMZN	US / USD	249.09	+0.44%	2026-10-26 Stock Analysis • AMZN
iFlytek / 002230	CN / CNY	38.80	+1.57%	2026-10-26 Stock Analysis • 002230
Baidu / 09888	HK / HKD	76.40	+0.59%	2026-10-26 Stock Analysis • 09888
Alibaba / 09988	HK / HKD	97.95	+0.15%	2026-10-26 Stock Analysis • 09988
Tencent / 00700	HK / HKD	386.40	+0.10%	2026-10-26 Stock Analysis • 00700
SenseTime / 00020	HK / HKD	1.15	-1.29%	2026-10-26 Stock Analysis • 00020

Watch availability next: whether character-agent testing expands, when lakehouse semantics ship, and how robotics and compute commitments translate into delivery in 2027.